



J. Safra Sarasin

J. Safra Sarasin Vested Benefits Foundation J. Safra Sarasin Pillar 3a Foundation

Current interest rates for pension accounts

The rate of interest payable on J. Safra Sarasin Vested Benefits Foundation is for the 1st March 2023 *0.30% p.a.*

The rate of interest payable on J. Safra Sarasin Pillar 3a Foundation is for the 1st September 2023 *0.80% p.a.*

The maximum tax allowances for amounts invested in J. Safra Sarasin Pillar 3a Foundation for 2024 are as follows:

- | | |
|-----------------------------------------------|------------------------------------------------------------|
| a) For members with Pillar 2 pension plan: | CHF 7'056.-- |
| a) For members with no Pillar 2 pension plan: | 20% of net earned income, up to a maximum of CHF 35'280.-- |

If you have any questions about Pillar 2 or 3 pension plans, please do not hesitate to contact one of our team below:

Anna Rita Peroncini	058 317 49 48
Rosa Maria Minerba	058 317 41 64
Sandra Zugno	058 317 45 98

Andreas Frieden
Managing Director of J. Safra Sarasin Pillar 3a Foundation & J. Safra Sarasin Vested Benefits Foundation

Basle, 1st January 2024
pean/4948